

Format of Holding of Specified securities

1. Name of Listed Entity: JAYPEE INFRATECH LIMITED

Jaypee Infratech Limited

2. Scrip Code/Name of Scrip/Class of Security:

533207, JPINFRATEC, EQUITY SHARES

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

31(1)(b)

a. if under 31(1)(b) then indicate the report for quarter ending

30-06-2020

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total			(XII)	(XIII)	(XIV)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	1	847000000	0	0	847000000	60.98	847000000	0	847000000	60.98	0	60.98	0	0.00	708356087	83.63	847000000
(B)	Public	139285	541933497	0	0	541933497	39.02	541933497	0	541933497	39.02	0	39.02	0	0.00	NA	NA	541930192
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total:	139286	1388933497	0	0	1388933497	100.00	1388933497	0	1388933497	100.00	0	100.00	0	0.00	708356087	51.00	1388930192

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)			
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(d)	Any Other		1	847000000	0	0	847000000	60.98	847000000	0	847000000	60.98	0	60.98	0	0.00	708356087	83.63	847000000
	JAI PRAKASH ASSOCIATES LIMITED	AABC1562A	1	847000000	0	0	847000000	60.98	847000000	0	847000000	60.98	0	60.98	0	0.00	708356087	83.63	847000000
	Sub-Total (A)(1)		1	847000000	0	0	847000000	60.98	847000000	0	847000000	60.98	0	60.98	0	0.00	708356087	83.63	847000000
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	847000000	0	0	847000000	60.98	847000000	0	847000000	60.98	0	60.98	0	0.00	708356087	83.63	847000000

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(1)	Institutions																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		8	20626910	0	0	20626910	1.49	20626910	0	20626910	1.49	0	1.49	0	0.00	NA	NA	20626910
	LIFE INSURANCE CORPORATION OF INDIA	AAACLO582H		33942952	0	0	33942952	2.44	33942952	0	33942952	2.44	0	2.44	0	0.00	NA	NA	33942952
(g)	Insurance Companies		5	52671391	0	0	52671391	3.79	52671391	0	52671391	3.79	0	3.79	0	0.00	NA	NA	52671391
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	Sub Total (B)(1)		13	73298301	0	0	73298301	5.28	73298301	0	73298301	5.28	0	5.28	0	0.00	NA	NA	73298301
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		134562	161187583	0	0	161187583	11.61	161187583	0	161187583	11.61	0	11.61	0	0.00	NA	NA	161184278
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2		2905	241596914	0	0	241596914	17.39	241596914	0	241596914	17.39	0	17.39	0	0.00	NA	NA	241596914
(b)	NBFCs Registered with RBI		6	662853	0	0	662853	0.05	662853	0	662853	0.05	0	0.05	0	0.00	NA	NA	662853
(c)	Employee Trusts		1	2777350	0	0	2777350	0.20	2777350	0	2777350	0.20	0	0.20	0	0.00	NA	NA	2777350
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	TRUSTS		11	55449	0	0	55449	0.00	55449	0	55449	0.00	0	0.00	0	0.00	NA	NA	55449
	NON RESIDENT INDIANS		700	10394206	0	0	10394206	0.75	10394206	0	10394206	0.75	0	0.75	0	0.00	NA	NA	10394206
	CLEARING MEMBERS		100	5847065	0	0	5847065	0.42	5847065	0	5847065	0.42	0	0.42	0	0.00	NA	NA	5847065
	Qualified Institutional Buyer		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	NON RESIDENT INDIAN NON REPATRIABLE		412	1686392	0	0	1686392	0.12	1686392	0	1686392	0.12	0	0.12	0	0.00	NA	NA	1686392
	BODIES CORPORATES		574	43463299	0	0	43463299	3.13	43463299	0	43463299	3.13	0	3.13	0	0.00	NA	NA	43463299
	BENNETT, COLEMAN AND COMPANY LIMITED	AAACB4373Q	1	14958980	0	0	14958980	1.08	14958980	0	14958980	1.08	0	1.08	0	0.00	NA	NA	14958980
	I E P F		1	964085	0	0	964085	0.07	964085	0	964085	0.07	0	0.07	0	0.00	NA	NA	964085
	Sub Total (B)(3)		139272	468635196	0	0	468635196	33.74	468635196	0	468635196	33.74	0	33.74	0	0.00			468631891
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		139285	541933497	0	0	541933497	39.02	541933497	0	541933497	39.02	0	39.02	0	0.00			541930192

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding converttble securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)		(XIV)		
(1)	Custodian/DR Holder			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,

No of Shareholders

No of shares

NOTE ON SHAREHOLDING PATTERN

The Company was undergoing Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 in terms of order dated August 9, 2017 passed by Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench.

The Hon'ble NCLT, Principal Bench, New Delhi approved the Resolution plan of the NBCC (India) Limited (which was duly approved by the Committee of Creditors), with certain modification on 03.03.2020. The successful Resolution Applicant, NBCC (India) Limited filed an appeal with NCLAT on 20.03.2020 against the aforesaid order. The Hon'ble NCLAT vide its interim order dated 22.04.2020 directed that an Interim Monitoring Committee may be formed and the Resolution Plan may be implemented. The successful Resolution Applicant NBCC (India) Limited, three financial Creditors and Interim Resolution Professional have formed an Interim Monitoring Committee (IMC). The successful Resolution applicant has not implemented the Resolution Plan and the matter is sub-judice.

As per the Resolution Plan, it is proposed to De-list (with exit price of INR 1 Cr to the public shareholders) and extinguishment of the shares of Non Promoter Shareholders and Existing Promoters