

## JAYPEE INFRA TECH LIMITED

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### PART I - STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2013 (₹ in Lacs)

S. No.	Particulars	Quarter Ended			Current Accounting Year Ended	Previous Accounting Year Ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Audited	Audited	Audited
<b>1.</b>	<b>Income from Operations</b>					
	(a) Net Sales/income from Operations	95,823	93,313	92,050	327,434	315,590
	(b) Other Operating Income	-	-	-	-	-
	<b>Total Income from Operations</b>	<b>95,823</b>	<b>93,313</b>	<b>92,050</b>	<b>327,434</b>	<b>315,590</b>
<b>2.</b>	<b>Expenses</b>					
	(a) Cost of Sales	48,500	46,103	46,452	165,824	145,979
	(b) Employee benefits expense	896	868	347	2,933	1,267
	(c) Depreciation and amortisation expense	551	538	41	1,492	159
	(d) Other expenses	4,047	4,101	1,680	11,005	3,426
	<b>Total Expenses (a:d)</b>	<b>53,994</b>	<b>51,610</b>	<b>48,520</b>	<b>181,254</b>	<b>150,831</b>
<b>3.</b>	<b>Profit from operations before other income, finance cost and exceptional items (1-2)</b>	<b>41,829</b>	<b>41,703</b>	<b>43,530</b>	<b>146,180</b>	<b>164,759</b>
<b>4.</b>	Other income	1,088	270	111	1,786	1,303
<b>5.</b>	<b>Profit from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>42,917</b>	<b>41,973</b>	<b>43,641</b>	<b>147,966</b>	<b>166,062</b>
<b>6.</b>	Finance costs	24,352	22,588	1,474	61,150	6,322
<b>7.</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>18,565</b>	<b>19,385</b>	<b>42,167</b>	<b>86,816</b>	<b>159,740</b>
<b>8.</b>	Exceptional items	-	-	-	-	-
<b>9.</b>	<b>Profit from ordinary activities before tax (7+8)</b>	<b>18,565</b>	<b>19,385</b>	<b>42,167</b>	<b>86,816</b>	<b>159,740</b>
<b>10.</b>	Tax Expenses (MAT)	3,714	3,879	7,237	17,370	30,767
<b>11.</b>	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>14,851</b>	<b>15,506</b>	<b>34,930</b>	<b>69,446</b>	<b>128,973</b>
<b>12.</b>	Extraordinary Items (net of tax expense)	-	-	-	-	-
<b>13.</b>	<b>Net Profit for the period (11-12)</b>	<b>14,851</b>	<b>15,506</b>	<b>34,930</b>	<b>69,446</b>	<b>128,973</b>
<b>14.</b>	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	138,893	138,893	138,893	138,893	138,893
<b>15.</b>	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year				495,373	438,871
<b>16.</b>	(i) Earnings per Share (before extraordinary items) (of ₹ 10/- each) (not annualised):					
	- Basic (In ₹)	1.07	1.12	2.52	5.00	9.29
	- Diluted (In ₹)	1.07	1.12	2.52	5.00	9.29
	(ii) Earnings per Share (after extraordinary items) (of ₹ 10/- each) (not annualised):					
	- Basic (In ₹)	1.07	1.12	2.52	5.00	9.29
	- Diluted (In ₹)	1.07	1.12	2.52	5.00	9.29

### PART II: Select information for the Quarter/Year ended 31st March, 2013

S. No.	Particulars	Quarter Ended			Current Accounting Year Ended	Previous Accounting Year Ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Audited	Unaudited	Audited	Audited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
<b>1</b>	Public shareholding					
	- Number of Shares	232,341,337	232,341,337	232,341,337	232,341,337	232,341,337
	- Percentage of Shareholding	16.73	16.73	16.73	16.73	16.73
<b>2</b>	Promoters & Promoter Group Shareholding					
	<b>a) Pledged/Encumbered</b>					
	- Number of Shares	778,356,087	778,356,087	708,356,087	778,356,087	708,356,087
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	67.30	67.30	61.25	67.30	61.25
	- Percentage of Shares (as a % of the total Share capital of the Company)	56.04	56.04	51.00	56.04	51.00
	<b>b) Non-Encumbered</b>					
	- Number of Shares	378,236,073	378,236,073	448,236,073	378,236,073	448,236,073
	- Percentage of Share (as a % of the total Shareholding of promoter and promoter group)	32.70	32.70	38.75	32.70	38.75
	- Percentage of Shares (as a % of the total Share capital of the Company)	27.23	27.23	32.27	27.23	32.27

S. No.	Particulars	Quarter ended 31.03.2013	
		31.03.2013	31.03.2012
<b>B</b>	<b>INVESTORS COMPLAINTS</b>		
	Pending at the beginning of the quarter	4	-
	Received during the quarter	29	-
	Disposed of during the quarter	33	-
	Remaining unresolved at the end of the quarter	0	-

### STANDALONE STATEMENT OF ASSETS AND LIABILITIES (₹ in Lacs)

S. No.	Particulars	As at	
		Current Year ended 31.03.2013	Previous year ended 31.03.2012
		(Audited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1.</b>	<b>Shareholders' Funds:</b>		
	(a) Share Capital	138,893	138,893
	(b) Reserves & Surplus	495,373	438,871
	(c) Money received against Share Warrants	-	-
	<b>Sub-Total - Shareholders' Funds</b>	<b>634,266</b>	<b>577,764</b>
<b>2.</b>	<b>Share Application Money Pending Allotment</b>	-	-
<b>3.</b>	<b>Non current liabilities :</b>		
	(a) Long-term borrowings	748,246	664,516
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long -term liabilities	352	281
	(d) Long-term provisions	11,764	9,761
	<b>Sub-Total -Non current liabilities</b>	<b>760,362</b>	<b>674,558</b>
<b>4.</b>	<b>Current liabilities :</b>		
	(a) Short-term borrowings	-	-
	(b) Trade payables	77,644	69,638
	(c) Other Current liabilities	377,506	264,298
	(d) Short-term provisions	87,694	91,192
	<b>Sub-Total -Current liabilities</b>	<b>542,844</b>	<b>425,128</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>1,937,472</b>	<b>1,677,450</b>
<b>B</b>	<b>ASSETS</b>		
<b>1.</b>	<b>Non Current Assets :</b>		
	(a) Fixed Assets	997,793	922,989
	(b) Non-current investments	20,543	-
	(c) Deferred tax assets (net)	-	-
	(d) Long -term loans and advances	103,903	120,765
	(e) Other non- current assets	604	1,242
	<b>Sub-Total -Non- current assets</b>	<b>1,122,843</b>	<b>1,044,996</b>
<b>2.</b>	<b>Current Assets:</b>		
	(a) Current investments	-	-
	(b) Inventories	570,785	452,835
	(c) Trade receivables	36,342	40,955
	(d) Cash & cash equivalents	25,444	54,160
	(e) Short term loans and advances	89,717	82,721
	(f) Other current assets	92,341	1,783
	<b>Sub-Total - Current Assets</b>	<b>814,629</b>	<b>632,454</b>
	<b>TOTAL-ASSETS</b>	<b>1,937,472</b>	<b>1,677,450</b>

- Notes :-**
- The Yamuna Expressway has been Commissioned on 7<sup>th</sup> August, 2012, and opened to public from 9<sup>th</sup> August, 2012.
  - The increase in Finance Cost is on account of Interest being charged to Statement of Profit & Loss upon commissioning of the Yamuna Expressway.
  - The Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the expressway.
  - Non-current investments include 20,00,00,000 equity shares of ₹10/- each issued at par by Jaypee Healthcare Limited (JHCL).
  - The Board of Directors in its meeting held on 27<sup>th</sup> April, 2013 has declared on Dividend of 10.00% (₹ 1.00/- per equity share of ₹10/- each) aggregating to ₹ 138.89 crores (excluding dividend distribution tax of ₹ 23.61 crores) for the financial year 2012-13.
  - The proceeds of Initial Public Offer have been fully utilised in accordance with the Prospectus.
  - The figures of the quarter ended 31<sup>st</sup> March, 2013 and 31<sup>st</sup> March, 2012 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures (unaudited) upto the third quarter of the relevant financial year.
  - Previous year figures have been reworked/regrouped/rearranged wherever necessary to conform with those of current year.
  - The above financial results have been reviewed by the Audit Committee in its meeting held on 27<sup>th</sup> April, 2013 and then approved by the Board of Directors in its meeting held on 27<sup>th</sup> April, 2013.

Place : New Delhi  
Date : 27<sup>th</sup> April, 2013

Manoj Gaur  
Chairman-cum-Managing Director



**NO DREAM TOO BIG**