

PART I - STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED  
31<sup>st</sup> DECEMBER, 2012.

(₹ in Lacs)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Previous Accounting Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from Operations</b>						
	(a) Net Sales/income from Operations	93,313	70,468	90,268	2,31,611	2,23,540	3,15,590
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations</b>	<b>93,313</b>	<b>70,468</b>	<b>90,268</b>	<b>2,31,611</b>	<b>2,23,540</b>	<b>3,15,590</b>
<b>2.</b>	<b>Expenses</b>						
	(a) Cost of Sales	46,103	31,866	39,497	1,17,324	99,527	1,45,979
	(b) Employee benefits expense	868	759	384	2,037	920	1,267
	(c) Depreciation and amortisation	538	345	39	941	118	159
	(d) Other expenses	4,101	1,999	671	6,958	1,747	3,426
	<b>Total Expenses (a:d)</b>	<b>51,610</b>	<b>34,969</b>	<b>40,591</b>	<b>1,27,260</b>	<b>1,02,312</b>	<b>1,50,831</b>
<b>3.</b>	<b>Profit from operations before other income, finance cost and exceptional items (1-2)</b>	<b>41,703</b>	<b>35,499</b>	<b>49,677</b>	<b>1,04,351</b>	<b>1,21,228</b>	<b>1,64,759</b>
<b>4.</b>	<b>Other income</b>	<b>270</b>	<b>353</b>	<b>330</b>	<b>698</b>	<b>1,192</b>	<b>1,303</b>
<b>5.</b>	<b>Profit from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>41,973</b>	<b>35,852</b>	<b>50,007</b>	<b>1,05,049</b>	<b>1,22,420</b>	<b>1,66,062</b>
<b>6.</b>	<b>Finance costs</b>	<b>22,588</b>	<b>13,231</b>	<b>990</b>	<b>36,798</b>	<b>4,847</b>	<b>6,322</b>
<b>7.</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>19,385</b>	<b>22,621</b>	<b>49,017</b>	<b>68,251</b>	<b>1,17,573</b>	<b>1,59,740</b>
<b>8.</b>	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9.</b>	<b>Profit from ordinary activities before tax (7+8)</b>	<b>19,385</b>	<b>22,621</b>	<b>49,017</b>	<b>68,251</b>	<b>1,17,573</b>	<b>1,59,740</b>
<b>10.</b>	<b>Tax Expenses (MAT)</b>	<b>3,879</b>	<b>4,526</b>	<b>9,810</b>	<b>13,656</b>	<b>23,530</b>	<b>30,767</b>
<b>11.</b>	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>15,506</b>	<b>18,095</b>	<b>39,207</b>	<b>54,595</b>	<b>94,043</b>	<b>1,28,973</b>
<b>12.</b>	<b>Extraordinary Items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13.</b>	<b>Net Profit for the period (11-12)</b>	<b>15,506</b>	<b>18,095</b>	<b>39,207</b>	<b>54,595</b>	<b>94,043</b>	<b>1,28,973</b>
<b>14.</b>	<b>Paid-up Equity Share Capital (Face Value of ₹ 10/- each)</b>	<b>1,38,893</b>	<b>1,38,893</b>	<b>1,38,893</b>	<b>1,38,893</b>	<b>1,38,893</b>	<b>1,38,893</b>
<b>15.</b>	<b>Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>						<b>4,38,871</b>
<b>16.</b>	<b>(i) Earnings per Share (before extraordinary items) (of ₹ 10/- each) (not annualised):</b>						
	- Basic (In ₹)	1.12	1.30	2.82	3.93	6.77	9.29
	- Diluted (In ₹)	1.12	1.30	2.82	3.93	6.77	9.29
	<b>(ii) Earnings per Share (after extraordinary items) (of ₹ 10/- each) (not annualised):</b>						
	- Basic (In ₹)	1.12	1.30	2.82	3.93	6.77	9.29
	- Diluted (In ₹)	1.12	1.30	2.82	3.93	6.77	9.29

**PART II: Select information for the Quarter/ Nine Months ended 31<sup>st</sup> December, 2012**

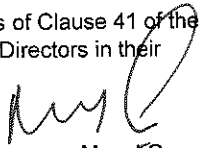
S.No	Particulars	Quarter Ended			Nine Months Ended		Previous Accounting Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of Shares	23,23,41,337	23,23,41,337	23,23,41,337	23,23,41,337	23,23,41,337	23,23,41,337
	- Percentage of Shareholding	16.73	16.73	16.73	16.73	16.73	16.73
2	Promoters & Promoter Group Shareholding						
	<b>a) Pledged / Encumbered</b>						
	- Number of Shares	77,83,56,087	77,83,56,087	70,83,56,087	77,83,56,087	70,83,56,087	70,83,56,087
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	67.30	67.30	61.25	67.30	61.25	61.25
	- Percentage of Shares (as a % of the total Share capital of the Company)	56.04	56.04	51.00	56.04	51.00	51.00
	<b>b) Non-Encumbered</b>						
	- Number of Shares	37,82,36,073	37,82,36,073	44,82,36,073	37,82,36,073	44,82,36,073	44,82,36,073
	- Percentage of Share (as a % of the total Shareholding of promoter and promoter group)	32.70	32.70	38.75	32.70	38.75	38.75
	- Percentage of Shares (as a % of the total Share capital of the Company)	27.23	27.23	32.27	27.23	32.27	32.27

	Particulars	Quarter ended 31.12.2012
<b>B</b>	<b>INVESTORS COMPLAINTS</b>	
	Pending at the beginning of the quarter.	0
	Received during the quarter	23
	Disposed of during the quarter	19
	Remaining unresolved at the end of the quarter.	4

**Notes:**

- The Yamuna Expressway Project has been Commissioned on 7<sup>th</sup> August, 2012, and opened to public from 9<sup>th</sup> August, 2012.
- The increase in Finance Cost is on account of Interest charged to Statement of Profit & Loss, upon commissioning of the Yamuna Expressway.
- The Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the expressway.
- The utilisation of proceeds of Initial Public Offer is in accordance with the Prospectus.
- Previous corresponding quarter/ nine months figures have been reworked/regrouped/rearranged wherever necessary to conform to the requirement of revised Schedule VI to the Companies Act, 1956.
- The above unaudited financial results have been subjected to limited review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement. The same were also reviewed by the Audit Committee and then approved by the Board of Directors in their respective meetings held on 11<sup>th</sup> February, 2013.

Place : Greater Noida  
Date 11<sup>th</sup> February, 2013

  
Manoj Gaur  
Chairman-cum-Managing Director



**R. NAGPAL ASSOCIATES**  
CHARTERED ACCOUNTANTS

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### Annexure V to Clause 41

#### Review Report to The Board of Directors of JAYPEE INFRA TECH LIMITED


We have reviewed the accompanying statement of unaudited financial results of JAYPEE INFRA TECH LIMITED for the Quarter ended 31<sup>st</sup> December, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the *Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditors of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R.Nagpal Associates  
Chartered Accountants  
Firm Regn. No. 002626N



  
(R.Nagpal)  
Partner  
M.No. 081594

Place: Greater Noida  
Date: 11<sup>th</sup> February, 2013