

# FORM 15 G

## Declaration under Sub-Sections (1) and (1A) of Section 197A of the Income Tax Act, 1961, to be made by an Individual or a Person (not being a Company or a Firm) Claiming certain Receipts without Deduction of Tax

I/We\* .....

\*son/daughter/wife of .....

resident of ..... @ do hereby declare -

1. \*that I am a shareholder in .....

(name and address of the company) and the shares in the said company, particulars of which are given in Schedule I below, stand in my name and are beneficially owned by me, and the dividends therefrom are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961; OR

#that the securities or sums, particulars of which are given in Schedule II or Schedule III or Schedule IV below, stand in \*my/our name and beneficially belong to \*me/us, and the \*interest in respect of such securities or sums and/or income in respect of units is/are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961; OR

\*that the particulars of my account under the National Saving Scheme and the amount of withdrawal are as per the Schedule V below:

2. that \*my/our present occupation is .....

3. that the tax on \*my/our estimated total income, including -  
\*the dividends from shares referred to in Schedule I below; AND/OR

#interest on securities, interest other than \*interest on securities and/or income in respect of units, referred to in Schedule II, Schedule III and/or Schedule IV below; AND/OR

\*the amount referred to in clause (a) of sub-section (2) of section 80CCA, mentioned in Schedule below, computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on ..... relevant to the assessment year ..... will be nil;

4. that \*my/our income from \*dividend/interest on securities/interest other than \*interest on securities\*/units/amounts referred to in clause (a) of sub-section (2) of section 80CCA or the aggregate of such incomes, computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on ..... relevant to the assessment year 20..... - 20..... will not exceed the maximum amount which is not chargeable to income-tax;

5. that \*I/we have not been assessed to income-tax at any time in the past but I fall within the jurisdiction of the Chief Commissioner or Commissioner of Income-tax ..... OR

that \*I was/we were last assessed to income-tax for the assessment year ..... By the Assessing Officer ..... Circle/Ward/District and the permanent account number allotted to me is .....

6. That I \*am/am not resident in India within the meaning of section 6 of the Income-tax Act, 1961.

7. Particulars of the \*shares of the company/securities/sums/account under the National Saving Scheme and the amount of withdrawal referred to in paragraph 1 above, in respect of which the declaration is being made, are as under:

### SCHEDULE I

No. of Shares	Class of shares and face value of each share	Total face value of shares	Distinctive numbers of the share	Date(s) on which the shares were acquired by the declarant

### SCHEDULE II

Description of securities	Number of securities	Date(s) of securities	Amount of securities	Date(s) on which the securities were acquired by the declarant

**SCHEDULE III**

Name and address of the person to whom the sums are given on interest	Amount of such sum	Date on which sums were given on interest	Period of which such sums were given on interest	Rate of interest

**SCHEDULE IV**

Name and address of the mutual fund	Number of units	Class of units and price value of each unit	Distinctive number of units	Income in respect of units

**SCHEDULE V**

Particulars of the post office where the account under the National Saving Scheme is maintained and the account number	Date on which the account was opened	The amount of withdrawal from the account

**VERIFICATION**

X .....  
Signature of the declarant

I/We .....  
declare that to the best of my/our knowledge and belief what is stated above is correct, complete and is truly stated

Verified today, the ..... day of .....

Place .....

X .....  
Signature of the declarant

**Note:**

1. Give complete postal address. 2. The declaration should be furnished in duplicate. 3. Delete whichever is not applicable.
4. Declaration in respect of these payments can be furnished by a person (not being a company or a firm).
5. Indicate the capacity in which the declaration is furnished on behalf of a Hindu undivided family, association of persons, etc.
6. Before signing the verification, the declarant should satisfy himself that the information furnished in the declaration is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961, and on conviction be punishable.
  - (i) in a case where tax sought to be evaded exceeds one lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
  - (ii) in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to three years and with fine.

**PART II**

**[FOR USE BY THE PERSON TO WHOM THE DECLARATION IS FURNISHED]**

1. Name and address of the person responsible for paying the income, mentioned in paragraph 1 of the declaration. ....
2. Date on which the declaration was furnished by the declarant. ....
3. Date of declaration, distribution or payment of dividend/withdrawal from account number ..... under the National Saving Scheme.
4. Period in respect of which dividend has been declared/interest is being credited or paid/income in respect of units is being credited or paid. ....
5. Amount of dividend/interest or income in respect of units/withdrawal from National Saving Scheme Account. ....
6. Rate at which interest or income in respect of units, as the case may be, is credited/paid. ....

Forwarded to the Chief Commissioner or Commissioner of Income-tax.....

Place ..... Date .....

Signature of the person responsible for paying the income referred to in Paragraph 1