

JIL/SEC/2021

Date: June 23, 2021

BSE Limited

25th Floor, New Trading Ring
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

SCRIP CODE: 533207/951170/951546/951547

**SUB: Certificate from Debenture Trustee under Regulation 52 (5)
of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

Dear Sir,

In reference with the captioned subject, we are enclosing herewith the Certificate dated June 23, 2021 received from M/s Axis Trustee Services Limited, the Debenture Trustee confirming that they have noted the contents prescribed under Regulation 52 (4), as mentioned in the financial results for the Quarter and year ended 31st March, 2021.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **JAYPEE INFRA TECH LIMITED**



(Surender Kumar Mata)
**Addl. General Manager (Sectl.) &
Company Secretary**

Encl. as above.

ATSL/ DEL/2021-22/446
June 23, 2021

Jaypee Infratech Ltd
Sector 128, Noida
Uttar Pradesh – 201 304

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for the Half- Year/Year ended March 31st, 2021

Dear Sir/Madam,

This has reference to the Privately Placed Secured Redeemable Non- Convertible Debentures issued by Jaypee Infratech Ltd ("Company") and listed on the Debt segment of Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitment.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**
(Debenture Trustee)

Subhash Kumar Jha
Digitally signed by
Subhash Kumar Jha
Date: 2021.06.23
15:49:38 +05'30'
(Subhash Kumar Jha)
Deputy General Manager

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Delhi Office:

2nd Floor, 25 - Pusa Road, Karol Bagh, New Delhi - 110005

Tel No: 011 43556440 Email - debenturetrustee@axistrustee.com Website - www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC12264 | **MSME Registered UAN:** MH19E0037

