

Ref: JIL:SEC:2023

January 24, 2023

National Stock Exchange of India Ltd.

“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code: JPINFRA TEC

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

Scrip Code: 533207

Ref. : Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read with Schedule III in respect of Jaypee Infratech Limited.

Dear Sir/s,

As you are aware that Jaypee Infratech Limited ('JIL') is currently undergoing Corporate Insolvency Resolution Process ('CIRP') under the provisions of the Insolvency & Bankruptcy Code, 2016 ('IBC') pursuant to order dated August 9, 2017 passed by the Hon'ble National Company Law Tribunal, Allahabad Bench. The case has been reserved for orders on the approval of resolution plan in respect of JIL before the Hon'ble National Company Law Tribunal, Principal Bench, Delhi vide order dated November 22, 2022.

JIL has been financed by a **Consortium of Lenders** comprising of IDBI Bank Ltd., India Infrastructure Finance Company Limited, Union Bank of India, Life Insurance Corporation of India, State Bank of India, Canara Bank, Bank of Maharashtra, IFCI Limited, J&K Bank Limited and ICICI Bank Limited who form part of the "Committee of Creditors" constituted under the IBC for JIL.

IDBI Bank Ltd. acting as lenders' agent of the said Consortium, vide its letter dated 21.01.2023 has intimated JIL through its Interim Resolution Professional ('IRP') that all the Consortium lenders **excluding ICICI Bank** have assigned their debts to National Asset Reconstruction Company Limited ('NARCL'), CIN U67100MH2021GOI363511 having registered office at 6th Floor, World Trade Centre, WTC Complex, Cuffe Parade, Mumbai 400005 vide Assignment Deed dated January 20, 2023.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Jaypee Infratech Limited**

(Surender Kumar Mata)

Addl. General Manager (Sectl.) & Company Secretary
ACS-7762