

Ref: JIL:SEC:2018

December 14, 2018

National Stock Exchange of India Ltd.

“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

SCRIP CODE: JPINFRA TEC

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

SCRIP CODE : 533207

Sub: Disclosures under Corporate Insolvency Resolution Process pursuant to Regulation 30 of LODR read with Schedule III, Part A, Clause A, sub-clause 16(i) thereof.

Dear Sirs,

Pursuant to above mentioned subject and the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a report on re-constitution of Committee of Creditors of the Company as on 11th December, 2018 and filed on 13th December, 2018 with the Adjudicating Authority – National Company Law Tribunal, Allahabad Bench.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For **JAYPEE INFRA TECH LIMITED**

(Company under Corporate Insolvency Resolution Process)



(Anuj Jain)

Interim Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017).

To

The Adjudicating Authority
National Company Law Tribunal
Allahabad Bench
9th Floor, Sangam Place,
Civil Lines, Allahabad,
Uttar Pradesh 211001



Dear Sir

Subject: Report on re-formation of committee of creditors of Jaypee Infratech Limited (undergoing Corporate Insolvency Resolution Process) in the matter of IDBI Bank Limited v/s. Jaypee Infratech Limited [CP. No. 77/ALD/2017] vide order dated 09.08.2017 and 14.08.2018 passed by this Hon'ble Adjudicating Authority read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017

In accordance with section 21(1) of the Insolvency and Bankruptcy Code, 2016 (hereinafter, "the Code") and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (hereinafter, "the CIRP Regulations"), I hereby certify that Committee of Creditors ("CoC") is constituted on the basis of collation of all claims received against the corporate debtor and determination of financial position of the corporate debtor pursuant to public announcement dated 14.08.2017 & 17.08.2018.

Further, IBBI has issued a circular no IBBI/CIRP/018/2018 dated 14.09.2018 which states that "*The Code read with regulations provide for the manner of collection and verification of claims. The Interim Resolution Professional constitutes the CoC comprising financial creditors, whose claims have been admitted, as members. The voting power of a member in the CoC is based on the amount of admitted claim in respect of the financial debt. A financial creditor, whose claim has not been admitted, is included in the CoC as member, as and when its claim is admitted*"

In compliance with the above circular and the provisions of Section 25(2)(e) of the Code read with Regulation 13((2)(d) of the CIRP Regulations , the undersigned has reconstituted the CoC as at 11.12.2018 comprising of financial creditors (Home Buyers, FD holders & Banks and Financial Institutions) who have actually filed claims pursuant to public announcement dated 14.08.2017 & 17.08.2018 and whose claims have been admitted by the undersigned which is as follows:

S. No	Financial Creditors	Count (In Number)	Principal Amount (In crores)	Interest Amount for the purpose of Voting Share Calculati on (In crores)	Total Amount (In crores)	Voting Share (In %)
1	Active Home Buyers	20,320	9,162	3,568	12,729	53.8%
2	Home Buyers - Cancelled & Refunds Pending	337	58	21	78	0.3%
3	Home Buyers - OOP Issued	2,007	744	313	1,057	4.5%
4	Fixed Deposit Holders	595	20	-	20	0.1%
5	Banks/ Financial Institutions	13	9,783		9,783	41.3%
5.1	IDBI Bank Limited	1	4,334		4,334	18.3%
5.2	India Infrastructure Finance Company Limited	1	1,035		1,035	4.4%
5.3	Life Insurance Corporation of India	1	757		757	3.2%
5.4	State Bank of India*	1	756		756	3.2%
5.5	Corporation Bank	1	704		704	3.0%
5.6	Syndicate bank	1	390		390	1.6%
5.7	Bank of Maharashtra	1	398		398	1.7%
5.8	ICICI Bank Limited	1	304		304	1.3%
5.9	Union Bank of India	1	335		335	1.4%
5.10	IFCI Limited	1	280		280	1.2%
5.11	The Jammu & Kashmir Bank Limited	1	244		244	1.0%
5.12	Axis Bank Limited	1	218		218	0.9%
5.13	SREI Equipment Finance Limited	1	27		27	0.1%
	Total	23,272	19,767	3,902	23,667	100%

Note: Such allottees, whose Sub-lease deeds are executed till date and ownership is transferred, have been excluded from the list of financial creditors

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The list of the Home Buyers and FD Holders along with names and claim details have been annexed herewith as Annexure I & Annexure II respectively.

As the allottees are part of list of financial creditors which undergo change in the event of transfer of units or other reasons, this list may change or get updated.

For any queries you may reach out at our email IRPJIL@bsraffiliates.com or anujv Jain@bsraffiliates.com

Thanking You,

Yours truly,

For Jaypee Infratech Limited



Anuj Jain

Interim Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 09.08.2017 under the provisions of the Code read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017)