

**Ref: JIL:SEC:2021**

May 29, 2021

**National Stock Exchange of India Ltd.**

“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**SCRIP CODE: JPINFRA**

**BSE Limited**

25<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

**SCRIP CODE : 533207**

**Ref. : Disclosure of meeting of Committee of Creditors (CoC) pursuant to Regulation 30 of LODR read with Schedule III, Part A, Clause A, sub-clause 16(g) thereof.**

Dear Sir/s,

In continuation of our earlier intimation dated 24<sup>th</sup> May, 2021, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Clause 16(g) of Part A of Schedule III of LODR, we wish to inform you that the Results of e-voting of CoC (e-voting held on 27<sup>th</sup> and 28<sup>th</sup> May, 2021) is as follows:

<b>Voting Item</b>	<b>Voting item</b>	<b>Voting % required</b>	<b>Assented Voting % Achieved</b>	<b>Decision</b>
1	<b>Voting Agenda 1:</b> Condone the short notice of 24 hours for convening the Committee of Creditors (CoC) meeting held on 24 May 2021 as against the minimum period of 48 hours required under Regulation 19 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 and ratify the meeting of CoC held.	51%	99.88%	Passed
2	Addendum dated 22.05.2021 submitted by NBCC to its Resolution Plan be accepted by CoC. Cancel the voting on Suraksha Resolution Plan dated 18.05.2021 as decided to be held pursuant to the decision taken in the 21st CoC meeting held on 20.05.2021, and provide a final opportunity, by way of additional time of 7 days (29.05.2021 till 5 pm on 04.06.2021), to both the Resolution Applicants i.e. NBCC and Suraksha to submit their revised Resolution Plans in accordance with the Judgment dated 24.03.2021 passed by the Hon'ble Supreme Court. Further, the	51%	98.54%	Passed

	IRP is instructed to file an application on behalf of CoC before Hon'ble Supreme court to seek additional time till 07.07.2021 (additional 30 days) to complete the Corporate Insolvency Resolution Process of Jaypee Infratech Limited.			
3	Finalizing one of the below two Tie-Breaker Formula under Regulation 39 (3B) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 in case two or more Resolution Plans are put to vote simultaneously and two or more Resolution Plans receive equal votes.			
3.1	The Resolution Plan having higher score under Evaluation Matrix as per RBSA Evaluation report, to be declared as the Successful Resolution Plan	51%	9.27%	Rejected
3.2	The Resolution Plan having highest votes (voting share) of assent from class of creditors i.e. Allottees and Fixed Deposit Holders combined, to be declared as the Successful Resolution Plan	51%	90.74%	Passed

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

**For Jaypee Infratech Limited**

**Anuj Jain**

**Interim Resolution Professional**

**IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306**