

**Appeal to Home Buyers of Jaypee Infratech Limited to Vote on the agendas put forth in the
Committee of Creditors meeting**

Dear Home Buyer / FD Holder,

As you may be aware that Jaypee Infratech Limited (“JIL” or “Company”) is undergoing Corporate Insolvency Resolution Process (“CIRP”) under the provisions of the Insolvency and Bankruptcy Code, 2016 (“Code”) pursuant to the order dated 09.08.2017 passed by the Hon’ble National Company Law Tribunal (“NCLT”) and order passed by the Hon’ble Supreme Court of India dated 09 August 2018 in C.W.P.(C) No. 744/2017. The Hon’ble Supreme Court of India vide its order dated 09 August 2018 directed to recommence the resolution process a fresh from the stage of appointment of IRP with effect from 09 August 2018 with direction to constitute the Committee of Creditors afresh in accordance with the provision of the Insolvency and Bankruptcy (Amendment) Ordinance, 2018 whereby the allottees have also been included under the definition of “Financial Creditor”.

Pursuant to passing of order dated 09 August 2018, by the Hon’ble Supreme Court of India, CIRP was recommenced in accordance with the Insolvency and Bankruptcy Code, 2016 (“Code”) and regulations framed thereunder and Committee of Creditors (“CoC”) has been re-constituted. In the CoC re-constituted, Allottees/ home buyers have voting share of approx. 58% in the CoC. Historically, the voting response by home buyers is remained quite low, thereby affecting the decision making process under CIRP. In voting for first CoC held on 12 Sep 2018, second CoC held on 17 Oct 2018 and fourth CoC held on 20 Dec 2018, approximately 30% of home buyers cast their vote in the voting resolutions.

It is imperative for Allottees to vote in large number on the agendas put forth in the CoC meeting in order to achieve required threshold under the Code and its regulations to pass the agenda items and run the CIRP efficiently and within the prescribed timelines.

In view of above, you would understand that it is of utmost importance to vote on the resolutions put forth for your decision. Therefore I, as Interim Resolution Professional of JIL, appeal to you to exercise your vote on the resolutions put forth in the CoC meetings and cast your valuable vote as per the process laid down by me.

Warm regards



Anuj Jain

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306
Interim Resolution Professional – Jaypee Infratech Ltd.

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr Anuj Jain, appointed by the National Company Law Tribunal by order dated 13th August 2018 under the provisions of the Code read with order dated 09th August 2018 passed by Hon’ble Supreme Court in Writ Petition (Civil) No. 744/2017).

Company under Corporate insolvency resolution
process by NCLT Order, dated August 9, 2017