

Public Announcement on 17.8.18 - Times of India

**FORM A
PUBLIC ANNOUNCEMENT**

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016] FOR THE ATTENTION OF THE CREDITORS OF JAYPEE INFRATECH LIMITED

RELEVANT PARTICULARS

1	Name Of Corporate Debtor	JAYPEE INFRATECH LIMITED
2	Date Of Incorporation Of Corporate Debtor	5th April 2007
3	Authority Under Which Corporate Debtor Is Incorporated / Registered	Registrar of Companies under Companies Act, 1956
4	Corporate Identity Number / Limited Liability Identification Number Of Corporate Debtor	L45203UP2007PLC033119
5	Address Of The Registered Office And Principal Office (If Any) Of Corporate Debtor	Sector - 128, Gautam Budh Nagar, Noida - 201304 (U.P.)
6	Insolvency Commencement Date In Respect Of Corporate Debtor	09 August 2017 is date of commencement of Insolvency under IBC. As per Hon'ble Supreme Court of India vide its order, 180 days for the purpose of CIRP shall commence from 09 August 2018. Claims to be submitted as at 09.08.2017.
7	Estimated Date Of Closure Of Insolvency Resolution Process	6th February 2019 - 180 days from the date of order dated 09 August 2018 passed by the Hon'ble Supreme Court of India.
8	Name And Registration Number Of The Insolvency Professional Acting As Interim Resolution Professional	Name: Anuj Jain Registration Number: IBB/IPA-001/IP-P00142/2017-18/10306
9	Address And E-Mail Address Of The Interim Resolution Professional, As Registered With The Board	BSRR & Co Address: Building No. 10, 8th Floor, Tower B, DLF Cyber City, Phase II, Gurugram - 122002 (Haryana) Registration Number: IBB/IPA-001/IP-P00142/2017-18/10306 Email: anujv Jain@bsraffiliates.com
10	Address And E-Mail To Be Used For Correspondence With The Interim Resolution Professional	BSRR & Co Address: Building No. 10, 8th Floor, Tower B, DLF Cyber City, Phase II, Gurugram - 122002 (Haryana) Registration Number: IBB/IPA-001/IP-P00142/2017-18/10306 Email: irpjll@bsraffiliates.com Claim data uploaded on www.jaypeeinftratech.com
11	Last Date For Submission Of Claims	28th August, 2018
12	Classes of Creditors, If any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	1. Home buyers 2. Fixed Deposit Holders
13	Names of Insolvency Professional Identified to act as Authorised Representative of creditors in a class	Home Buyers (IBB/IPA-002/IP-P0007/2017-18/10354) 1. Sanjay Gupta (IBB/IPA-002/IP-P0007/2017-18/10354) 2. Kuldeep Verma (IBB/IPA-001/IP-P00014/2016-17/10038) 3. Pankaj Khallan (IBB/IPA-002/IP-P00010/2016-17/10014) Profile of IPs is available at www.jaypeeinftratech.com Fixed Deposit Holders 1. Sanjeev Ahuja (IBB/IPA-002/IP-P00028/2016-17/10061) 2. Anju Agarwal (IBB/IPA-001/IP-P00108/2017-18/10213) 3. Kuldeep Verma (IBB/IPA-001/IP-P00014/2016-17/10038)
14	(a) Relevant Forms	The Submission of claims with proof is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The Proof of claim is to be submitted by way of the following specified forms: Form B - for claims by operational creditors Form C - for claims by financial creditors other than home buyers and fixed deposit holders Form CA - for claims by Home Buyers and FD Holders Form D - for claims by workmen and employees In order to get a copy of the form, you may download the above mentioned forms in the website www.ibbi.gov.in and Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulations, 2016 (b) Details of authorized representative are available at: www.jaypeeinftratech.com (c) For home buyers who have submitted the claim forms earlier under form B,C,F shall be considered as form CA for the purpose of determination of claims. Home buyers may file revised claim only in case of a difference.

Notice is hereby given that the National Company Law Tribunal ordered the commencement of a corporate insolvency resolution process of the JAYPEE INFRATECH LIMITED on 9th August 2017. However, vide order dated 9th August 2018 by the Hon'ble Supreme Court of India, the initial period of 180 days for CIRP shall commence from 09 August 2018. The creditors of JAYPEE INFRATECH LIMITED, are hereby called upon to verify their claims uploaded on Company website www.jaypeeinftratech.com. This is based on the claim reconciliation exercise undertaken previously. In case of any difference with the admitted amount of claim, the creditor may submit their claims with proof on or before 28th August 2018 to the interim resolution professional at the address mentioned against entry No. 10. However, financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall vote upon its choice of authorised representative from the three insolvency professionals listed against entry No. 13 to act as authorised representative of the classes (Home Buyers and Fixed Deposit Holders). The profile of the insolvency professionals is updated on the Company website. The voting shall be conducted through online voting portal. The detailed voting instructions along with timelines are uploaded on the company website www.jaypeeinftratech.com. For each class of creditor, the voting share is defined along with their amount of claims on company website. Submission of false or misleading proofs of claim shall attract penalties.

Place: New Delhi
Date: 17th August, 2018

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Anuj Jain
Interim Resolution Professional

Interim Resolution Professional
ANUJ JAIN



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