

JAYPEE INFRATECH LIMITED
FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Jaypee Infratech Limited
2.	Date of incorporation of corporate debtor	05 April 2007
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies- Kanpur
4.	Corporate identity number / limited liability identification number of corporate debtor	L45203UP2007PLC033119
5.	Address of the registered office and principal office (if any) of corporate debtor	Sector 128, Noida, UP 201304
6.	Insolvency commencement date of the corporate debtor	09 August 2017 is date of commencement of Insolvency under IBC. As per Hon'ble Supreme Court of India vide its order, 180 days for the purpose of CIRP shall re-commence from 09 August 2018.
7.	Date of invitation of expression of interest	25 October 2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.jaypeeinfratech.com
9.	Norms of ineligibility applicable under section 29A are available at:	www.jaypeeinfratech.com
10.	Last date for receipt of expression of interest	9 November 2018
11.	Date of issue of provisional list of prospective resolution applicants	19 November 2018
12.	Last date for submission of objections to provisional list	24 November 2018
13.	Date of issue of final list of prospective resolution applicants	4 December 2018
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24 November 2018
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Only such applicants that meet the eligibility criteria (as per point 8 above) and have signed the non-disclosure agreement, will be provided access to the request for resolution plan, evaluation matrix, information memorandum and virtual data room, through electronic form. The applicant can raise specific request at email id irpjil@bsraffiliates.com . Further, prospective resolution applicants should regularly visit JIL's website (www.jaypeeinfratech.com) to keep themselves updated regarding classifications, amendments or extensions of time, if any.
16.	Last date for submission of resolution plans	5 January 2019
17.	Manner of submitting resolution plans to resolution professional	Resolution plan shall be submitted in the sealed envelope. Details will be provided in the Request for resolution plan document.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	21 January 2019
19.	Name and registration number of the resolution professional *	Anuj Jain IBBI/IPA-001/IP-P00142/2017-18/10306
20.	Name, Address and e-mail of the resolution professional, as registered with the Board *	Anuj Jain Interim Resolution professional of JIL BSRR & CO. 8 th Floor, Building No.10C, DLF Cyber City, Gurgaon-122002, INDIA Email : anujv Jain@bsraffiliates.com
21.	Address and email to be used for correspondence with the resolution professional *	BSRR & CO. 8 th Floor, Building No.10C, DLF Cyber City, Gurgaon-122002, INDIA Email : anujv Jain@bsraffiliates.com
22.	Further Details are available at or with	www.jaypeeinfratech.com
23.	Date of publication of Form G	25 October 2018

* As per Hon'ble Supreme Court order dated August 9, 2018, Mr. Anuj Jain has been appointed as an Interim Resolution Professional of Jaypee Infratech Limited. However, till date of publication of Form G, the Committee of Creditors has not resolved to appoint the resolution professional. Hence, Mr. Anuj Jain is continuing as an interim resolution professional of JIL and performing the functions of resolution professional as specified under Regulation 17(3) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 till such time a resolution professional is appointed.

Sd/-

Anuj Jain

Interim Resolution Professional – Jaypee Infratech Ltd.

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

BSRR & Co., 8th Floor, Building No.10C, DLF Cyber City, Gurgaon, Haryana -122002, India

Email: irpjil@bsraffiliates.com

Anuj Jain

The above Form G published in Economic Times (All India Edition), Times of India and Nav Bharat Times (Delhi NCR Edition) on 25 October 2018.

Company under Corporate insolvency resolution
process by NCLT Order, dated August 9, 2017

Jaypee Infratech Limited

Eligibility criteria for prospective resolution applicants

Eligibility criteria for the prospective resolution applicants as decided by CoC under section 25(2)(h) are mentioned below:

- 1. For Body Corporates/ Individuals/ Consortium of Investors**
 - a. Minimum consolidated net worth of INR 1,000 Crore at group level for immediately preceding financial year; **and**
 - b. Evidence to showcase that the prospective resolution applicant has experience of running large industrial businesses, preferably real estate and/or infrastructure during any of the three preceding financial years; **and**
 - c. Ability to turnaround large industrial business preferably real estate and/or infrastructure business either directly or through joint ventures, etc.

- 2. For Financial Institutions/ PE Funds/ Asset Reconstruction Companies/ Non-Banking Finance Companies/ Other financial investors including consortium investors:**
 - a. Minimum assets under management of INR 1,000 Crore in the immediately completed preceding financial year or at least INR 1,000 Crore of committed funds available for deployment/investment in the immediately preceding financial year; **and**
 - b. Evidence to showcase that the prospective resolution applicant has current/previous investment/ management of large industrial businesses, preferably real estate and/or infrastructure; **and**
 - c. Ability to turnaround large industrial business preferably real estate and/or infrastructure business either directly or through joint ventures, etc.

- 3. Eligibility under Section 29A of Insolvency and Bankruptcy Code, 2016 to submit resolution plan for Jaypee Infratech Limited (JIL).**

It would be mandatory for prospective resolution applicants to submit the following by 1800 hours on or before 09 November 2018 at below mentioned address through speed/registered post or by hand delivery or through an email at irpjl@bsraffiliates.com The envelope should be superscripted as "Declaration for Jaypee Infratech Limited" in the name of "Anuj Jain, Interim Resolution Professional for Jaypee Infratech Limited" at BSRR & Co., 8th Floor, Building No. 10, DLF Cyber City, Gurgaon, Maryana - 122002:

- A declaration that it meets the eligibility criteria.
- A refundable deposit of INR 100,000,000 (Rupees ten crores only). The refundable deposit shall be in the form of Demand Draft in favour of 'IDBI Bank – Jaypee Infratech Limited' or a bank guarantee for INR 100,000,000 (Rupees ten crores only) in the favour of 'IDBI Bank – Jaypee Infratech Limited'.
- Other evidences shall include but not be limited to financial statements for last 3 financial years, proof of address, copy of PAN card, company profile, and details of KMP/Promoters/Board of Directors and rationale for bidding for JIL.

The eligibility criteria is determined with the approval of the CoC of JIL and may be amended or changed at any stage at the discretion of CoC. The Resolution Professional / CoC reserve the right to cancel or modify the process and/or reject / disqualify any interested party/bid/offer at any stage of the CIRP without assigning any reason and without any liability whatsoever.

Further, detailed information about the process will be provided to the shortlisted prospective resolution applicants upon signing of non-disclosure agreement. Based on the information provided along with the declaration submitted, prospective resolution applicants will be shortlisted.

For any details, please contact Mr. Hitesh Goel at hiteshgoel@bsraffiliates.com or at +91 96503 33910.

AJain

The above eligibility criteria has been uploaded on Corporate Debtor's website www.jaypeeinfratech.com