

To

26.11.2018

The Adjudicating Authority
National Company Law Tribunal
Allahabad Bench
9th Floor, Sangam Place,
Civil Lines, Allahabad,
Uttar Pradesh 211001

Dear Sir

Subject: Report on re-formation of committee of creditors of Jaypee Infratech Limited (undergoing Corporate Insolvency Resolution Process) in the matter of IDBI Bank Limited v/s. Jaypee Infratech Limited [CP. No. 77/ALD/2017] vide order dated 09.08.2017 and 14.08.2018 passed by this Hon'ble Adjudicating Authority read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017

In accordance with section 21(1) of the Insolvency and Bankruptcy Code, 2016 (hereinafter, "the Code") and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (hereinafter, "the CIRP Regulations"), I hereby certify that Committee of Creditors ("CoC") is constituted as on 26.11.2018 on the basis of collation of all claims received against the corporate debtor and determination of financial position of the corporate debtor pursuant to public announcement dated 14.08.2017 & 17.08.2018. The undersigned in accordance with section 21 of the Code had constituted a CoC after collation of claims and determination of the financial position of JIL and had filed a report on 15.11.2018 before this Hon'ble Authority.

Further, IBBI has issued a circular no IBBI/CIRP/018/2018 dated 14.09.2018 which states that "*The Code read with regulations provide for the manner of collection and verification of claims. The Interim Resolution Professional constitutes the CoC comprising financial creditors, whose claims have been admitted, as members. The voting power of a member in the CoC is based on the amount of admitted claim in*

Company under Corporate insolvency resolution
process by NCLT Order, dated August 9, 2017

JAYPEE INFRA TECH LIMITED

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respect of the financial debt. A financial creditor, whose claim has not been admitted, is included in the CoC as member, as and when its claim is admitted”

Accordingly, in compliance with the above circular and the provisions of Section 25(2)(e) of the Code read with Regulation 13((2)(d) of the CIRP Regulations , the undersigned has reconstituted the CoC as at 26.11.2018 comprising of financial creditors (Home Buyers, FD holders & Banks and Financial Institutions) who have actually filed claims since 9th August 2017 until 19th November 2018 and whose claims have been admitted by the undersigned which is as follows:

S.No	Financial Creditors	Count	Principal Amount	Interest Amount for the purpose of Voting Share Calculation	Total Amount	Voting Share
1	Active Home Buyers	20,415	9,193	3,585	12,778	53.9%
2	Home Buyers - Cancelled & Refunds Pending	336	58	21	79	0.3%
3	Home Buyers - OOP Issued	2,005	748	313	1,061	4.5%
4	Fixed Deposit Holders	595	20	-	20	0.1%
5	Banks/ Financial Institutions	13	9,783		9,783	41.2%
5.1	IDBI Bank Limited	1	4,334		4,334	18.3%
5.2	India Infrastructure Finance Company Limited	1	1,035		1,035	4.4%
5.3	Life Insurance Corporation of India	1	757		757	3.2%
5.4	State Bank of India*	1	756		756	3.2%
5.5	Corporation Bank	1	704		704	3.0%
5.6	Syndicate bank	1	390		390	1.6%
5.7	Bank of Maharashtra	1	398		398	1.7%
5.8	ICICI Bank Limited	1	304		304	1.3%
5.9	Union Bank of India	1	335		335	1.4%
5.10	IFCI Limited	1	280		280	1.2%
5.11	The Jammu & Kashmir Bank Limited	1	244		244	1.0%
5.12	Axis Bank Limited	1	218		218	0.9%
5.13	SREI Equipment Finance Limited	1	27		27	0.1%
	Total	23,364	19,802	3,919	23,721	100%

Note: Cases where Sub-lease deeds are executed till 19th November 2018 are excluded from the list of financial creditors

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The list of financial creditors is based on proof of claims received and is subject to update, modification and variations based on on-going verification. We have received and collated over 23000 claim forms received over emails and hard copies and the reconciliation of claims is ongoing. While every effort has been made to screen the proof of claims received and collate the list of creditors out of enormous number of claims received, this list may change or get updated.

For any queries you may reach out at our email IRPJIL@bsraffiliates.com or anujv Jain@bsraffiliates.com

Thanking You,

Yours truly,

For Jaypee Infratech Limited

Company under Corporate insolvency resolution
process by NCLT Order, dated August 9, 2017

Anuj Jain

Interim Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 09.08.2017 under the provisions of the Code read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017)