

To

26.09.2018

**The Adjudicating Authority**  
National Company Law Tribunal  
Allahabad Bench  
9th Floor, Sangam Place,  
Civil Lines, Allahabad,  
Uttar Pradesh 211001

Dear Sir

**Subject: Report on re-formation of committee of creditors of Jaypee Infratech Limited (undergoing Corporate Insolvency Resolution Process) in the matter of IDBI Bank Limited v/s. Jaypee Infratech Limited [CP. No. 77/ALD/2017] vide order dated 09.08.2017 and 14.08.2018 passed by this Hon'ble Adjudicating Authority read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017**

In accordance with section 21(1) of the Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, I hereby certify that Committee of Creditors ("CoC") is constituted as on 26.09.2018 on the basis of collation of all claims received against the corporate debtor and determination of financial position of the corporate debtor pursuant to public announcement dated 14.08.2017 & 17.08.2018. The undersigned in accordance with section 21 of the Code had constituted a CoC after collation of claims and determination of the financial position of JIL and had filed a report on 05.09.2018 before this Hon'ble Authority.

Further, IBBI has issued a circular no IBBI/CIRP/018/2018 dated 14.09.2018 which states that "*The Code read with regulations provide for the manner of collection and verification of claims. The Interim Resolution Professional constitutes the CoC comprising financial creditors, whose claims have been admitted, as members. The*

voting power of a member in the CoC is based on the amount of admitted claim in respect of the financial debt. A financial creditor, whose claim has not been admitted, is included in the CoC as member, as and when its claim is admitted”

Accordingly, in compliance with the above circular, the undersigned has reconstituted the CoC as at 26.09.2018 comprising of financial creditors (Home Buyers, FD holders & Banks and Financial Institutions) who have actually filed claims since 9th August 2017 until 10<sup>th</sup> September 2018 and whose claims have been admitted by the undersigned which is as follows:

| S.No | Financial Creditors                          | Count         | Principal Amount | Interest Amount for the purpose of Voting Share Calculation | Total Amount  | Voting Share |
|------|--|---------------|------------------|---|---------------|--------------|
| 1    | Active Home Buyers                           | 20,128        | 8,969            | 3,524   | 12,493        | 53.4%        |
| 2    | Home Buyers - Cancelled & Refunds Pending    | 324           | 54               | 19  | 74            | 0.3%         |
| 3    | Home Buyers - OOP Issued.                    | 1,956         | 734              | 306   | 1,040         | 4.4%         |
| 4    | Fixed Deposit Holders                        | 543           | 19               | -   | 19            | 0.1%         |
| 5    | <b>Banks/ Financial Institutions</b>         | <b>13</b>     | <b>9,783</b>     |   | <b>9,783</b>  | <b>41.8%</b> |
| 5.1  | IDBI Bank Limited                            | 1             | 4,334            |   | 4,334         | 18.5%        |
| 5.2  | India Infrastructure Finance Company Limited | 1             | 1,035            |   | 1,035         | 4.4%         |
| 5.3  | Life Insurance Corporation of India          | 1             | 757              |   | 757           | 3.2%         |
| 5.4  | State Bank of India*                         | 1             | 756              |   | 756           | 3.2%         |
| 5.5  | Corporation Bank                             | 1             | 704              |   | 704           | 3.0%         |
| 5.6  | Syndicate bank                               | 1             | 390              |   | 390           | 1.7%         |
| 5.7  | Bank of Maharashtra                          | 1             | 398              |   | 398           | 1.7%         |
| 5.8  | ICICI Bank Limited                           | 1             | 304              |   | 304           | 1.3%         |
| 5.9  | Union Bank of India                          | 1             | 335              |   | 335           | 1.4%         |
| 5.10 | IFCI Limited                                 | 1             | 280              |   | 280           | 1.2%         |
| 5.11 | The Jammu & Kashmir Bank Limited             | 1             | 244              |   | 244           | 1.0%         |
| 5.12 | Axis Bank Limited                            | 1             | 218              |   | 218           | 0.9%         |
| 5.13 | SREI Equipment Finance Limited               | 1             | 27               |   | 27            | 0.1%         |
|      | <b>Total</b>                                 | <b>22,964</b> | <b>19,559</b>    | <b>3,849</b>  | <b>23,408</b> | <b>100%</b>  |

Note: Cases where Sub-lease deeds are executed till 10<sup>th</sup> Sep 2018 are excluded from the list of financial creditors

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The list of financial creditors is based on proof of claims received and is subject to update, modification and variations based on on-going verification. We have received and collated over 22000 claim forms received over emails and hard copies and the reconciliation of claims is ongoing. While every effort has been made to screen the proof of claims received and collate the list of creditors out of enormous number of claims received, this list may change or get updated.

For any queries you may reach out at our email [IRPJIL@bsraffiliates.com](mailto:IRPJIL@bsraffiliates.com) or [anujv Jain@bsraffiliates.com](mailto:anujv Jain@bsraffiliates.com)

Thanking You,

Yours truly,

For Jaypee Infratech Limited



**Anuj Jain**

Interim Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306

*(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 09.08.2017 under the provisions of the Code read with order dated 09.08.2018 passed by Hon'ble Supreme Court in Writ Petition (Civil) No. 744/2017 )*