

AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2012

(₹ in Lacs)

S. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (Audited)	31.12.2011 (Unaudited)	31.03.2011 (Audited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1.	Income from operations					
	(a) Net sales/income from operations	92,050	90,268	71,489	315,590	277,870
	(b) Other operating income	-	-	-	-	-
	Total income from operations	92,050	90,268	71,489	315,590	277,870
2.	Expenses					
	(a) Cost of sales	46,452	39,497	36,378	145,979	92,147
	(b) Employee benefits expense	347	384	166	1,267	860
	(c) Depreciation and amortisation expense	41	39	222	159	863
	(d) Other expenses	1,680	671	1,595	3,426	3,519
	Total expenses	48,520	40,591	38,361	150,831	97,389
3.	Profit from operations before other income, finance cost and exceptional items (1-2)	43,530	49,677	33,128	164,759	180,481
4.	Other income	111	330	1,303	1,303	1,993
5.	Profit from ordinary activities before finance costs & exceptional items (3+4)	43,641	50,007	34,431	166,062	182,474
6.	Finance costs	1,474	990	968	6,322	1,010
7.	Profit from ordinary activities after finance costs but before exceptional items (5-6)	42,167	49,017	33,463	159,740	181,464
8.	Exceptional items	-	-	-	-	-
9.	Profit from ordinary activities before tax (7+8)	42,167	49,017	33,463	159,740	181,464
10.	Tax expenses (MAT)	7,237	9,810	8,458	30,767	37,958
11.	Net Profit from ordinary activities after tax (9-10)	34,930	39,207	25,005	128,973	143,506
12.	Extraordinary items (net of tax expense)	-	-	-	-	-
13.	Net Profit for the period (11-12)	34,930	39,207	25,005	128,973	143,506
14.	Paid-up equity share capital (Face Value of ₹ 10/- each)	138,893	138,893	138,893	138,893	138,893
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				446,942	337,400
16.	(i) Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised):					
	- Basic (In ₹)	2.52	2.82	1.80	9.29	10.48
	- Diluted (In ₹)	2.52	2.82	1.80	9.29	10.48
	(ii) Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised):					
	- Basic (In ₹)	2.52	2.82	1.80	9.29	10.48
	- Diluted (In ₹)	2.52	2.82	1.80	9.29	10.48
A	PARTICULARS OF SHAREHOLDING					
1.	Public shareholding					
	- Number of shares	232,341,337	232,341,337	233,933,497	232,341,337	233,933,497
	- Percentage of shareholding	16.73	16.73	16.84	16.73	16.84
2.	Promoters & Promoter Group Shareholding					
a)	Pledged/Encumbered					
	- Number of Shares	708,356,087	708,356,087	625,260,000	708,356,087	625,260,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	61.25	61.25	54.14	61.25	54.14
	- Percentage of shares (as a % of the total share capital of the company)	51.00	51.00	45.02	51.00	45.02
b)	Non-encumbered					
	- Number of Shares	448,236,073	448,236,073	529,740,000	448,236,073	529,740,000
	- Percentage of share (as a % of the total shareholding of promoter and promoter group)	38.75	38.75	45.86	38.75	45.86
	- Percentage of shares (as a % of the total share capital of the company)	32.27	32.27	38.14	32.27	38.14

Particulars	Quarter ended 31.03.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	69
Disposed of during the quarter	68
Remaining unresolved at the end of the quarter	1

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lacs)

S. No.	Particulars	As at	
		(Current Year end) 31.03.2012 (Audited)	(Previous year end) 31.03.2011 (Audited)
A	EQUITY AND LIABILITIES		
1.	Shareholders' fund :		
	(a) Share capital	138,893	138,893
	(b) Reserve & surplus	446,942	337,400
	Sub-total - Shareholders' funds	585,835	476,293
2.	Non current liabilities :		
	(a) Long-term borrowings	664,516	626,812
	(b) Other long-term liabilities	281	55
	(c) Long-term provisions	9,761	2,673
	Sub-total - Non Current Liabilities	674,558	629,540
3.	Current liabilities :		
	(a) Trade payables	69,638	19,493
	(b) Other current liabilities	264,298	237,503
	(c) Short-term provisions	83,121	59,716
	Sub-total - Current Liabilities	417,057	316,712
	TOTAL - EQUITY AND LIABILITIES	1,677,450	1,422,545
B	ASSETS		
1.	Non current assets :		
	(a) Fixed assets	922,989	684,696
	(b) Long-term loans and advances	120,765	107,118
	(c) Other non current assets	1,242	258
	Sub-total - Non current assets	1,044,996	792,072
2.	Current assets:		
	(a) Inventories	452,835	333,775
	(b) Trade receivables	40,955	53,789
	(c) Cash & cash equivalents	54,160	185,085
	(d) Short term loans and advances	82,721	54,393
	(e) Other current assets	1,783	3,431
	Sub-total - Current assets	632,454	630,473
	TOTAL-ASSETS	1,677,450	1,422,545

Notes :-

- The Yamuna Expressway Project is nearing completion. The expenditure incurred on the project upto 31.03.2012 aggregated to ₹ 12,534 crores.
- The Interest on Debt has been charged to "Capital Work in Progress" and "Project under Development", in terms of Accounting Standard 16 (AS-16).
- The Board has recommended Final Dividend of ₹ 0.50 per equity share of ₹ 10/- each amounting to ₹ 69.45 crores for the year 2011-12 excluding Dividend Distribution Tax of ₹ 11.27 crores in addition to Interim Dividend of ₹ 0.50 per equity share of ₹ 10/- each paid in November, 2011. Thus the total Dividend for the year ended on 31.03.2012 would be ₹ 1 per share of ₹ 10/- each, aggregating ₹ 138.90 crores excluding Dividend Distribution Tax of ₹ 22.54 crores.
- The Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq. mtrs. along the expressway.
- The utilisation of proceeds of Initial Public Offer is in accordance with the Prospectus.
- The figures of the quarter ended 31st March, 2012 and 31st March, 2011 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the relevant financial year.
- Previous year figures have been reworked/regrouped/rearranged wherever necessary to conform to the requirement of revised Schedule VI of the Companies Act, 1956.
- The above financial results have been reviewed by the Audit Committee in its meeting held on 17th May 2012 and then approved by the Board of Directors in its meeting held on 17th May 2012.

Place : Noida
Date : 17th May, 2012

Manoj Gaur
Chairman-cum-Managing Director



Toll Plaza at Yamuna Expressway



Progress of various Real Estate Projects facing Golf Course at Jaypee Greens Wish Town, Noida