



# JAYPEE INFRA TECH LIMITED

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165 km expressway with 5 integrated townships  
INDIAN MILESTONE IN INFRASTRUCTURE

### UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER, 2010

(Rupees in Lacs)

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
1. (a) Net Sales/Income From Operations	75,538	50,092	206,381	52,550	64,066
(b) Other Operating Income	-	-	-	-	-
<b>Total Operating Income</b>	<b>75,538</b>	<b>50,092</b>	<b>206,381</b>	<b>52,550</b>	<b>64,066</b>
2. Expenditure					
(a) Cost of Sales	26,828	2,832	55,769	3,023	3,673
(b) Personnel Expenses	227	249	694	532	689
(c) Depreciation	213	382	641	1,149	1,619
(d) Other Expenditure	1,062	201	1,924	481	570
<b>Total Expenditure</b>	<b>28,330</b>	<b>3,664</b>	<b>59,028</b>	<b>5,185</b>	<b>6,551</b>
<b>3. Profit before Other Income, Interest and Exceptional Items</b>	<b>47,208</b>	<b>46,428</b>	<b>147,353</b>	<b>47,365</b>	<b>57,515</b>
4. Other Income	105	446	690	752	1,220
<b>5. Profit before Interest &amp; Exceptional Items</b>	<b>47,313</b>	<b>46,874</b>	<b>148,043</b>	<b>48,117</b>	<b>58,735</b>
6. Interest	42	65	42	65	-
<b>7. Profit before Exceptional Items.</b>	<b>47,271</b>	<b>46,809</b>	<b>148,001</b>	<b>48,052</b>	<b>58,735</b>
8. Exceptional Items	-	-	-	-	-
<b>9. Profit before Tax</b>	<b>47,271</b>	<b>46,809</b>	<b>148,001</b>	<b>48,052</b>	<b>58,735</b>
10. Tax Expenses	9,420	7,956	29,500	8,167	9,986
<b>11. Profit after Tax</b>	<b>37,851</b>	<b>38,853</b>	<b>118,501</b>	<b>39,885</b>	<b>48,749</b>
12. Extraordinary Items	-	-	-	-	-
<b>13. Net Profit</b>	<b>37,851</b>	<b>38,853</b>	<b>118,501</b>	<b>39,885</b>	<b>48,749</b>
14. Paid-up Equity Share Capital (Face value of Rs. 10/- each)	138,893	122,600	138,893	122,600	122,600
15. Reserve excluding Revaluation Reserves					76,685
16. Earning Per Shares( EPS)					
- Basic ( In Rupees)	2.72	3.18	8.69	3.65	4.33
- Diluted ( In Rupees)	2.72	3.18	8.69	3.65	4.33
17. Public Shareholding					
- Number of Shares	233,933,497	11,000,000	233,933,497	11,000,000	11,000,000
- Percentage of Shareholding	16.84%	0.90%	16.84%	0.90%	0.90%
18. Promoters & Promoter Group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	625,260,000	625,260,000	625,260,000	625,260,000	625,260,000
- Percentage of total Promoter Shareholding	54.14%	51.46%	54.14%	51.46%	51.46%
- Percentage of total Share Capital	45.02%	51.00%	45.02%	51.00%	51.00%
b) Un-encumbered					
- Number of Shares	529,740,000	589,740,000	529,740,000	589,740,000	589,740,000
- Percentage of total Promoter Shareholding	45.86%	48.54%	45.86%	48.54%	48.54%
- Percentage of total Share Capital	38.14%	48.10%	38.14%	48.10%	48.10%

### HIGHLIGHTS

Total Revenue for  
Q-3 up by  
**50.8%**

Real Estate Sales  
for Q-3  
**30.3 lac sq.ft.**

Progress as on  
31st December, 2010

Bridges Completed  
**90.3%**

Earth Work Completed  
**96.5%**

Concreting Completed  
**55.2%**

#### Notes:-

- The Yamuna Expressway Project is progressing satisfactorily. Total expenditure incurred upto 31.12.2010 aggregated Rs. 9237 Crores against the estimated cost of Rs. 9739 Crores.
- The Real Estate sales during the quarter ended 31st December, 2010 aggregated 30.31 Lac sq ft. having estimated Gross Sales Value of Rs. 981 Crores.
- The Net Sales/Income from operations for the quarter ended 31st December, 2010 comprises of Real Estate sale during the reporting period. EBDITA margin vary depending on the mix of sales (Developed plots/Un developed plots/Construction work in progress/Built up properties).
- EPS for the quarter under report has been calculated on the basis of expanded capital consequent upon allotment of 16.29 Crore new equity shares in May, 2010 against the IPO.
- The Interest on Debt has been charged to "Capital Work in Progress" & "Project under Development", in terms of Accounting Standard 16 (AS-16).
- The Board of Directors in its meeting held on 24.01.2011 has declared an **Interim Dividend** of 7.5% (75 paise per equity share of Rs. 10) aggregating Rs. 104.17 Crores (excluding Dividend Distribution Tax of Rs. 17.30 Crores) for the year ending 31st March, 2011.
- The Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the Expressway.
- The utilization of proceeds of Initial Public Offer is in accordance with the prospectus.
- Status of Investor grievances: Opening Balance - Nil, Received during the quarter - 898, Addressed during the Quarter - 897, Closing Balance - 1.
- The figures of the Previous Year have been regrouped/rearranged wherever necessary.
- The above financial results have been subjected to Limited Review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement. The same were also reviewed by the Audit Committee at its meeting held on 24th January, 2011 and then approved by the Board of Directors in its meeting held on 24th January, 2011.

Place : Noida  
Date : 24th January, 2011

MANOJ GAUR  
CHAIRMAN

**JAYPEE**  
GROUP

Construction  
Power  
Cement  
Hospitality  
Real Estate

NO DREAM TOO BIG